



DME Development Limited

(A Wholly Owned Entity of NHAI)

Corp Office : NHAI Building, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878

PH : 011-25074100/25074200

Email: dmedl@nhai.org

Website: www.dmedl.in

Date : 29.04.2024

To,

National Stock Exchange of India Ltd. Exchange Plaza, Jeevan Vihar Building, 4th Floor,Road Area, 3, Sansad Marg, Janpath, Connaught Place, Delhi 110001	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001
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Subject – Disclosure under chapter XIV of the operational circular for issue and listing of Non-Convertible Securities, securitized debt Instruments, Security Receipts, Municipal Debt Securities and commercial Paper dated August 10, 2021 as amended on April 13, 2022

Dear Sir/Madam,

Pursuant to Chapter XIV of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended on April13, 2022, Please find below disclosure in the prescribed format (Annex XIV-B) post Issuance on Non- convertible debenture:

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE0J7Q07025	16.03.2022	21.03.2022	5000	First Issue	NSE
2.	INE0J7Q07033	16.03.2022	21.03.2022	5000	First Issue	NSE
3.	INE0J7Q07041	16.03.2022	21.03.2022	5000	First Issue	NSE
4.	INE0J7Q07058	16.03.2022	21.03.2022	5000	First Issue	NSE
5.	INE0J7Q07066	16.03.2022	21.03.2022	5000	First Issue	NSE
6.	INE0J7Q07074	16.03.2022	21.03.2022	5000	First Issue	NSE
7.	INE0J7Q07082	16.03.2022	21.03.2022	5000	First Issue	NSE
8.	INE0J7Q07090	16.03.2022	21.03.2022	5000	First Issue	NSE
9.	INE0J7Q07108	16.03.2022	21.03.2022	5000	First Issue	NSE
10.	INE0J7Q07017	16.03.2022	21.03.2022	5000	First Issue	NSE
11.	INE0J7Q07215	24.02.2023	27.02.2023	368400	First Issue	NSE
12.	INE0J7Q07223	14.02.2023	15.03.2023	235500	First Issue	NSE
13.	INE0J7Q07231	04.12.2023	05.12.2023	300000	First Issue	NSE/BSE
14.	INE0J7Q07249	01.03.2024	04.03.2024	289600	First Issue	NSE/BSE

Remark – Detail mentioned above is only outstanding bonds as on 31.03.2024

2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Link
1.	INE0J7Q07025	https://www.nseindia.com/market-data/debt-private-placement
2.	INE0J7Q07033	
3.	INE0J7Q07041	
4.	INE0J7Q07058	
5.	INE0J7Q07066	
6.	INE0J7Q07074	
7.	INE0J7Q07082	
8.	INE0J7Q07090	
9.	INE0J7Q07108	
10.	INE0J7Q07017	
11.	INE0J7Q07215	
12.	INE0J7Q07223	
13.	INE0J7Q07231	
14.	INE0J7Q07249	

3. Details of Record Date:

Sr. No.	ISIN	Record date	Interest/redemption	Date of Payment of interest/redemption
1.	INE0J7Q07025	The details of record dates fixed by the Company during FY 2023-24 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.		
2.	INE0J7Q07033			
3.	INE0J7Q07041			
4.	INE0J7Q07058			
5.	INE0J7Q07066			
6.	INE0J7Q07074			
7.	INE0J7Q07082			
8.	INE0J7Q07090			
9.	INE0J7Q07108			
10.	INE0J7Q07017			
11.	INE0J7Q07215			
12.	INE0J7Q07223			
13.	INE0J7Q07231	Not Applicable for FY 2023-24		
14.	INE0J7Q07249	Not Applicable for FY 2023-24		

4. Details of Credit Rating:

a.) Current Rating Details:

ISIN	NAME of the CRA	Credit Rating	Outlook	Rating action(new , upgrade, downgrade ,reaffirm)	Date of Credit Rating	Verification status of CRAs(verified/not Verified)	Date of Verification on
INE0J7Q07025	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07033	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07041	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07025	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07066	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07074	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07082	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07090	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07108	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07017	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07215	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07223	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024
	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024
INE0J7Q07231	Care Ratings	AAA	Stable	reaffirmed	01.02.2024	Verified	01.02.2024

	India Ratings				16.02.2024		16.02.2024
	CRISIL				09.02.2024		09.02.2024

b.) Earlier Rating Details:

ISIN	NAME of the CRA	Credit Rating	Outlook	Rating action(new , upgrade, downgrade ,reaffirm)	Date of Credit Rating	Verificati on status of CRAs(veri fied/not Verified)	Date of Verification on
INE0J7Q07025	Care Ratings	AAA	Stable	affirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		
INE0J7Q07033	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07041	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07025	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07066	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07074	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07082	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07090	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07108	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07017	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022
INE0J7Q07215	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022

	CRISIL				21.02.2022		21.02.2022
INE0J7Q07223	Care Ratings	AAA	Stable	reaffirmed	01.02.2023	Verified	01.02.2023
	India Ratings				14.12.2022		14.12.2022
	CRISIL				21.02.2022		21.02.2022

5. Payment Status:

- Whether Interest Payment made (yes/no): Yes
- Details of Interest Payments: Company has made timely payment of all interest/redemption amounts due on NCDs during the FY 2023-24. The details of status of payment of interest and/or redemption of NCDs due during FY 2023-24 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.
- Details of Redemption Payments:
Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, Details thereof:

Nature of the Issue	Issue size	Due date of interest/redemption	Actual payment date details	Default details	Verification status of debenture trustee(yes/no)	Date of verification
Not Applicable						

This is for your information and records.

For **DME Development Limited**

Prachi Mittal
Company Secretary & Compliance Officer