



DME Development Limited

(A Wholly Owned Entity of NHAI)

Corp Office : NHAI Building, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878

PH : 011-25074100/25074200

Email: prachimittal.dme@nhai.org

Website: www.dmedl.in

Date: 05.10.2023

To,

National Stock Exchange of India Ltd.

Exchange Plaza

Plot no. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Subject: Statement as per Specifications related to International Securities Identification Number (ISINs) for debt securities for the half year ended 31st March, 2023

Dear Sir/Madam,

This has reference to SEBI circular no. CIR/MD/DF-1/ 67 /2017 dated June 30, 2017 regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Pursuant to above circular, the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, shall within fifteen working days from the end of every half year submit a statement to the recognized stock exchange.

As per the above circular, a statement of details of listed debt securities for the half year ended 30th September, 2023 is attached herewith.

This is for your information and records.

Thanking You

For DME Development Limited

(Prachi Mittal)
Company Secretary
Encl: as above

Cc:

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400013

Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N M Joshi Marg, Lower Parel (East),
Mumbai – 400013

Details of Non-Convertible (Secured) Bonds, Issued and Outstanding as on 30.09.2023								
Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issue (Rs. in Cr.)	Amount Outstanding (Rs. In Cr.)
DME Development Limited	INE0J7Q07025	14.03.2022	16.03.2028	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07033	14.03.2022	16.03.2029	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07041	14.03.2022	18.03.2030	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07058	14.03.2022	17.03.2031	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07066	14.03.2022	16.03.2032	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07074	14.03.2022	16.03.2033	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07082	14.03.2022	16.03.2034	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07090	14.03.2022	16.03.2035	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07108	14.03.2022	17.03.2036	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07017	14.03.2022	16.03.2037	6.85% p.a. *	quarterly	N.A.	500	500
	INE0J7Q07215	22.02.2023	24.02.2033	7.82% p.a.	Half-yearly	N.A.	3684	3684
	INE0J7Q07223	10.03.2023	14.03.2033	7.89% p.a.	Half-yearly	N.A.	2355	2355

*

6.85% p.a. is the coupon rate at the time of issuance of Bonds which is linked to Benchmark to be reset on a quarterly basis + Spread which will remain constant during the Tenor of the Instrument.