



DME Development Limited

(A Wholly Owned Entity of NHAI)

NHAI Corporate Office, Plot G -5 &6, Sector – 10, Dwarka, New Delhi – 110075

CIN : U45202DL2020GOI368878/PH : 011- 25074100/25074200

Email: sgahmad@nhai.org

Website: dmedl.in

Date: 10.10.2022

To,

National Stock Exchange of India Ltd.

Exchange Plaza

Plot no. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Sir/Madam,

Subject: Statement of Debt Securities issued under Private Placement for the Half yearly ended on 30.09.2022

Please find enclosed a statement containing data pursuant to Clause 3.1.2 of SEBI circular dated June 30, 2017 relating to specifications related to International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking You

For DME Development Limited



(Prachi Mittal)
Company Secretary
Encl: as above

Cc:

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400013

Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N M Joshi Marg, Lower Parel (East),
Mumbai – 400013

Details of Non-Convertible (Secured) Bonds, Issued and Outstanding as on 30.09.2022								
Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate*	Payment Frequency	Embedded option, if any	Amount Issue (Rs. in Cr.)	Amount Outstanding (Rs. In Cr.)
DME Development Limited	INE0J7Q07025	14.03.2022	16.03.2028	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07033	14.03.2022	16.03.2029	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07041	14.03.2022	18.03.2030	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07058	14.03.2022	17.03.2031	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07066	14.03.2022	16.03.2032	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07074	14.03.2022	16.03.2033	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07082	14.03.2022	16.03.2034	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07090	14.03.2022	16.03.2035	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07108	14.03.2022	17.03.2036	6.85% p.a.	quarterly	N.A.	500	500
	INE0J7Q07017	14.03.2022	16.03.2037	6.85% p.a.	quarterly	N.A.	500	500

*

6.85% p.a. is the coupon rate at the time of issuance of Bonds which is linked to Benchmark to be reset on a quarterly basis + Spread which will remain constant during the Tenor of the Instrument.

